ANKUR CHOPRA, MBA, CPA

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Corporate Accounting

Public Accounting

Taxation

Teaching

SUMMARY OF QUALIFICATIONS

- Over Nine [9] years of successful teaching experience in undergraduate and graduate level accounting courses.
- Over Thirteen [13] years of successful cumulative work experience in the field of accounting and assurance • services.
- Successfully completed 18 credit hours of Graduate-level Accounting coursework with a 4.0 GPA. •
- Highly motivated to help students develop both academically and professionally. •
- Proven ability to relate topics covered in the textbook to "real world" scenarios and vice-versa.
- Ability to build effective working relationships with students and colleagues. •
- Strong listening, interpersonal, and communications skills.
- Strong analytical and problem-solving skills.
- Comprehensive knowledge of U.S. accounting (GAAP) and auditing (GAAS) standards.
- Proficient in Microsoft Applications (Word, Excel, Outlook, and PowerPoint); working knowledge of several academic programs including, but not limited to, Blackboard, Cengage, Connect, My Accounting Lab, and Aplia; working knowledge of several accounting programs including, but not limited to, QuickBooks, Peachtree, ProSystem Fx Engagement, CS Professional Suite, ACS Accounting Module, InCode Accounting Module, Shelby, and MIP Accounting.

PROFESSIONAL WORK EXPERIENCE

Lecturer of Accounting

Texas A&M University, San Antonio, TX

- Designed, developed, and delivered material using a range of methods and platforms. •
- Created course material, lesson plans, and curricula.
- Taught undergraduate and graduate level accounting courses in both on-ground and online environment. •
- Provided a positive, motivating, and exciting environment to foster student learning. •
- Remained current in the field of study through regular attendance at conferences and reading publishing in peer-• reviewed journals and similar places.
- Held office hours on a regular basis to provide timely assistance to students to come and talk about their grades, • assignments and other issues.
- Mentored students, especially graduate students, and assisted them in their pursuit of their degree, such as . providing academic and career advisement.
- Participated in departmental and university conferences and meetings.
- Served as a faculty advisor to TX CPA Student Organization.

Adjunct Instructor of Accounting

Texas A&M University, San Antonio, TX

Our Lady of the Lake University, San Antonio, TX

- Taught undergraduate and graduate level accounting courses in both on-ground and online asynchronous • environment.
- Incorporated a variety of teaching methodologies and managed syllabus materials. •
- Coordinated coursework and curriculum with academic objectives. •
- Facilitated class instruction and evaluated student performance. •
- Assessed student learning through various methods.
- Established positive classroom relationships and ensured course materials has been covered.
- Designed, administered, and graded examination papers.
- Maintained high level of class retention rate and reduce the number of drops/withdrawals.

Sept. 2013 - Aug. 2020 Aug. 2014 – April 2020

Sept. 2020 – Present

Sept. 2013 – Aug. 2020

PROFESSIONAL WORK EXPERIENCE (CONT.)

Executive V.P./Chief Financial & Personnel Officer

Family Violence Prevention Services, Inc., San Antonio, TX

- Responsible for finance, accounting, donor and stakeholder's relations, human resources, strategic planning, administration for this \$14M+ Non-Profit Organization with 12 programs, 18 governmental grants, and 94 employees offering services to victims and perpetrators of domestic violence.
- Restructured organization to improve programmatic performance which increased revenues by 46% from funders over a 6 year period.
- Merged/Consolidated programs and services to improve efficiency and effectiveness; and thereby, minimizing expenses.
- Created a strategy to improve earnings by diversifying funding sources which resulted in creation of new fundraising events and programs to improve donations from non-governmental agencies.
- Reduced the lag time between reporting of actual expenditures to expedite cost reimbursement, which resulted in improved cash flows and increased free cash flows by \$693,000 within 6 months of joining the Organization.
- Increased cash reserves by \$5.5M over a 6 year period.

Owner/Managing Member

Ankur Chopra, CPA, PLLC, San Antonio, TX

- Provided accounting and assurance services (audits, reviews, and compilations) for Non-Profit Organizations, and Homeowners Associations.
- Identified areas of weakness in operations to recommend cost effective solutions to enhance controls and improve processes.
- Prepared financial statements with related footnotes and communicated relevant findings to the Audit Committee and/or Board of Directors.
- Provided timely feedback to executive management in relation to ongoing job performance with a view to avoiding surprises.
- Researched and resolved accounting/technical issues raised by clients.
- Maintained good customer relationships at the appropriate level to facilitate open communication and increase client retention and satisfaction.
- Kept abreast with any changes or planned changes to accounting and/or assurance standards (SSARS and GAAS) and understood their impact upon the engagement strategy.
- Prepared Federal and Texas franchise tax returns for various entities.

Senior Accountant, Accounting & Assurance Services

Armstrong, Vaughan & Associates, P.C., Universal City, TX

- Performed accounting and assurance services (audits, reviews, and compilations) as the in-charge accountant for Governmental Entities, Non-Profit Organizations, and Homeowners Associations.
- Identified areas of weakness in operations to recommend cost effective solutions to enhance controls and improve processes.
- Prepared financial statements with related footnotes and communicated relevant findings to the Audit Committee and/or Board of Directors.
- Provided timely feedback to executive management in relation to ongoing job performance with a view to avoiding surprises.
- Researched and resolved accounting/technical issues raised by clients.
- Provided on-the-job training/guidance to junior members of staff.
- Delegated appropriate work to junior members of staff and reviewed their work to offer constructive feedback. Ensured members of the engagement team communicate and collaborate effectively.
- Maintained good customer relationships at the appropriate level to facilitate open communication and increase client retention and satisfaction.
- Experience in performing Yellow-Book (GAGAS) and Single Audits (OMB A-133) to ensure compliance with regulatory and other governing agencies.
- Prepared Federal and Texas franchise tax returns for various entities.
- Acted with objectivity, independence, and integrity at all times.

Jan. 2015 - Present

Dec. 2015 – Jan. 2019

Feb. 2009 - Jan. 2015

| <u>EDUCATION</u> Texas A&M University – Kingsville/San Antonio Master of Business Administration (MBA) – 18 Cr. hours in Accounting Cumulative GPA: 4.00 | May 2012 |
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| University of Texas at San Antonio Bachelor of Business Administration (BBA) – Accounting Cumulative GPA: 3.50 | December 2008 |
| San Antonio College Associate of Liberal Arts – Transfer Curriculum Cumulative GPA: 3.71 | December 2006 |

CERTIFICATIONS, HONORS AND ACTIVITIES

- Certified Public Accountant (CPA), licensed to practice in the State of Texas.
- Member of Texas Society of Certified Public Accountants and San Antonio CPA Society.
- Successfully completed the *Institute for Developing Excellence in Accounting Leadership (iDEAL)* program through San Antonio CPA Society.
- "Employee of the Quarter" Award recipient, Armstrong, Vaughan & Associates, P.C. (Qtr. 4, 2011).
- "Part-time Employee of the Month" Award recipient, San Antonio College (September 2007).
- Actively volunteer at San Antonio Food Bank and other community service projects.
- Graduated with cum laude honors, Bachelors of Business Administration, 2008.
- TRANCHE Scholarship Award recipient for school year 2011-2012.
- Phi Theta Kappa Honors Society; Scholarship Awards recipient, 2007 2009.